

## Client Orientation & Handbook Checklist

FY22- July 1, 2021 - June 30, 2022

Client Name:	Case Number:

Solutions Community Counseling and Recovery Centers values you as a client and wants to ensure that you are involved in and understand exactly what will happen as services are delivered. By signing below I acknowledge that I have received a copy of the Client Handbook and I have read it and the content has been fully explained to me. Also by signing, I agree to comply with all regulations as stated in the handbook.

## **AREAS OF ORIENTATION**

- 1. Hours of Operation
- Code of Ethics
- 3. Rules, Regulations and Expectations copy received
- 4. Client Rights and Responsibilities of Person Serviced copy received, reviewed with client
- 5. Client Fee System Explanation, Financial Arrangements, Fees and Obligations
- 6. Grievance and appeal procedures/Complaint Process copy received
- 7. Full Disclosure on All Levels, Types and Duration of Services and Activities
- 8. Access to After-Hours Services
- 9. Identification of Counselor/Service Coordinator
- 10. Ways in Which Client Input is Given RE: Quality of Care, Outcomes and Satisfaction
- 11. Copy of Program Rules to client specifying the restrictions the program may place on a person, events, behaviors, or attitudes that may lead to a loss of privileges and the means by which the lost rights/privileges can be regained by the client
- 12. Developing Feasible Goals and Achievement of Outcomes
- 13. Confidentiality Policies- 42 CFR Part 2 and Part B, Paragraph 2.22 copy received
- 14. Reports to Referral Sources for Mandated Persons Serviced
- 15. Site and Safety Organization (Familiarization with premises, emergency exits and/or shelters, fire suppression equipment, first aid kids, etc.)
- 16. Tobacco Policy
- 17. Purpose and Process of Assessment
- 18. Description of how the Individual Service Plan is developed and client participation in it.
- 19. Information on Discharge/Transition Criteria and Procedures
- 20. Aftercare and Discharge/Transition Planning
- 21. Person Responsible for Service Coordination
- 22. Policy on Seclusion and Restraint
- 23. HIV, Hepatitis B and C, Tuberculosis copy received
- 24. Information Primary provider of a Communicable Disease
- 25. Education on Advanced Directives, as appropriate
- 26. Illicit/Licit Drugs/Weapons Brought onto Premises
- 27. Transportation (Consent to Transport)
- 28. No Show/Late Cancellation

A copy of the handbook can be found electronically at www.solutionsccrc.org.

Client Signature:	Date:
(Or Authorized Signature of Responsible Party/Guardian)	